

Code	CII
Company name	Hochiminh City Infrastructure Investment Joint Stock Company
Date	06/23/2017
Subject	Changes the date of report on bond conversion result

Content:

On June 15, 2017, Hochiminh City Infrastructure Investment Joint Stock Company (CII) reported the conversion result of 54,766 bonds into 4,978,178 CII shares. However, the State Securities Commission suggested that the date of report should be the conversion date. Therefore, CII would like to resend the report on the result of bond conversion with the date of report of June 23, 2017 (instead of June 15, 2017). Other information in the report is unchanged.

Date of report: June 23, 2017

Result of bond conversion:

I. Information on the bond:

1. Type of bond: convertible bond
2. Par value: VND1,000,000/bond
3. Issue volume: 1,081,846 bonds
4. Issue date: June 23, 2014
5. Maturity date: June 23, 2019
6. Bond interest rate: 12%/year
7. Bond term: 05 years

II. Result of conversion:

1. Bond name: CII41401
2. Number of remaining bonds after Phase 1 (12/23/2014) and Phase 2 (06/23/2015): 218,184 bonds and Phase 3 (06/23/2016): 67,756 bonds
3. Number of bonds converted in Phase 4: 54,766 bonds
4. Value of bonds converted: VND54,766,000,000.
5. Conversion ratio: 1:90.9
6. Conversion date: June 23, 2017
7. Record date: May 15, 2017

8. Name of stock converted from bonds: Stock of Hochiminh City Infrastructure Investment Joint Stock Company
9. Stock code: CII
10. Stock type: common stock
11. Par value: VND10,000
12. Number of shares converted: 4,978,178 shares
13. Value of shares converted: VND49,781,780,000
14. The total converted bonds accounting for 80.8% of the remaining bonds after three phases.
15. The total converted bonds accounts for 5.06% of the total issued bonds (1,081,846 bonds).